



Potential of Industrial Development for Tanzania to Transform Socio-economically

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Outline

1. Introduction
2. Tanzania and its economy
3. Efforts made on Tanzania's socio-economic development
4. Comparison of Tanzania's Resources and Socio-economic situation with Other Countries
5. Interventions for Tanzania to Move Forward

1. Introduction

1. Tanzania has a wide range of resources
2. Her climate is favourable for producing a range of crops, livestock and wildlife

2. Tanzania and its economy

- Population of nearly 50 million
- Area of 947,300 sq. km
- Economy transforming from agriculture based to industry based
- Key players in industrial production
- Key challenges they face

Sector Contributions to GDP (%)

Sector	2009	2010	2011	2012	2013
Agric	23.3	22.7	22.1	21.6	22.5
Fish.	1.5	1.4	1.3	1.3	1.3
Indus.	21.4	21.6	21.7	21.8	23.5
Service	48.3	48.8	49.5	49.9	54
Taxes	6.7	6.7	6.7	6.7	7.1

3. Efforts made on Tanzania's socio-economic development

1. Policies, plans and strategies
2. Establishment of institutions
3. Promoting trade

Foreign exchange earnings (\$ Mil)

Sector	2009	2010	2011	2012	2013
Crops	505.1	606.5	693.0	947.9	853.9
Minerals	1,274.8	1,561.2	2,283.5	2,197.8	1,861.2
Fish	506.6	964.1	861.5	1,037.3	1,072.1
Processed	155.0	150.4	137.7	160.6	130.6
Re-exports	282.9	338.2	330.2	555.7	517.6
Others	120.4	132.5	98.3	181.7	172.8
Unrecorded	438.9	564.0	664.9	768.2	697.7
Total	3,283.7	4,316.9	5,069.1	5,849.2	5,305.9

4. Comparison of Tanzania's Resources and Socio-economic situation with Other Countries

1. GDP Statistics
2. Trade Statistics
3. Crop yields
4. Value addition

GDP Statistics

Indicator	TZ	KE	UG	RW	BU	MA
GDP \$ (Bil)	79.29	79.9	54.37	16.37	5.75	525
GDP/C (\$)	1,700	1,800	1,500	1,500	600	17,500
Agri (%)	27.6	29.3	23.1	31.9	34.4	11.2
Ind. (%)	25.0	17.4	26.9	14.8	18.4	40.6
Serv. (%)	47.4	53.3	50	53.3	47.2	24.1

Selected Crop yields (Tonnes/ha)

Crop	Year	TZ	KE	BU	MA
Tea	2010				80,268
	2011	37,423		48,438	
Green coffee	2007	5,199		10,655	
	2011				29,302
Oil palm fruit	2005	144,444			
	2008				227,364
Cashew with shells	2006				26,699
	2008	6,764			
				9,677	

Value addition (Tonnes)

Country	Descript	2010	2011	2012	2013
TZ	Production	74,170	121,070	160,000	127,947
	Raw exp.	102,707	99,425	130,882	150,882
	Shelled exp.	5,043	171,158	3,355	3,821
KN	Production	17,568	20,927	29,026	30,000
	Raw exp.	1,000			45
	Shelled exp.	1,033	777	780	814
MA	Production	13,543	15,118	16,000	15,468
	Raw exp.	5	9	0	45
	Shelled exp.	37	34	0	6

Interventions for Tanzania to Move Forward

1. Addressing challenges facing the manufacturing enterprises
2. Policy development and implementation
3. Enhancing capacities of institutions
4. Skills development and utilization
5. Application of Science, Technology and Innovation
6. Designating the drivers of industrialization